

Lifestyle Expenses

<i>Category</i>	<i>Monthly</i>	<i>Annual</i>
Home Maintenance – Primary Home		
Cable TV		
Groceries		
Homeowners Association		
Lawn/Landscaping		
Maid		
Telephone/Cell		
Utilities		
Pet Care		
Real Estate and Property Taxes		
Home Furnishings		
Housing Repairs & Maintenance		
Homeowner's Insurance		
Mortgage		
Home Equity Loan		
Total Home Maintenance		
Home Maintenance – Second Home (if applicable)		
Transportation		
Automobile Lease		
Automobile Lease		
Automobile Fuel		
Automobile Repairs/Maintenance		
Automobile Insurance		
Total Transportation		
Entertainment		
Country Club Dues		
Dining Out		
Health Club Expense		
Total Entertainment		
Travel		
Hotel/Airfare/Other		
Total Travel Expenses		
Charitable Donations		
Scheduled Gifts to Trusts and/or Individuals		

<i>Category</i>	<i>Monthly</i>	<i>Annual</i>
Personal		
Clothing ó Husband		
Clothing ó Wife		
Personal Care ó Husband		
Personal Care ó Wife		
Other Miscellaneous		
Total Personal		
Medical/Dental		
Health/Dental Insurance		
Prescriptions		
Doctor/Hospital		
Total Medical/Dental		
Insurance		
Umbrella Liability Insurance		
Life Insurance Premiums		
Total Insurance		
Debt Service		
Credit Card Debt		
Other Liabilities		
Total Debt Service		
Children		
Allowance		
Medical and Dental		
Education		
Activities		
Total Children		
Savings		
Pre-tax Savings (401k, etc.)		
After-tax Savings		
Total Savings		
Total		